Current Report No. 29/2026

Date: 4 November 2026, 8:14 am

Subject: Inside information – preliminary estimates of consolidated results for Q3 2026

Legal basis: Article 17(1) of the Market Abuse Regulation – Inside information

The Management Board of AUTO PARTNER S.A. (the "Company") announces that today it has approved for publication the preliminary estimates of consolidated results of the Auto Partner Group for the first three quarters of 2026:

1. Net revenue: PLN 3,719.8 million [+11.0% vs Q1–Q3 2025],
2. Gross margin: PLN 1,077.7 million [+23.5% vs Q1–Q3 2025],
3. Operating profit: PLN 329.7 million [+57.7% vs Q1–Q3 2025],
4. Net profit: PLN 243.1 million [+66.1% vs Q1–Q3 2025],
5. Depreciation and amortisation: PLN 50.6 million [+20.7% vs Q1–Q3 2025],
6. Inventory: PLN 1,249.9 million vs PLN 1,118.2 million as at 30 September 2025,
7. Cash: PLN 124.3 million vs PLN 49.0 million as at 30 September 2025,
8. Debt under borrowings and leases: PLN 470.1 million vs PLN 492.3 million as at 30 September 2025.

The main drivers of the above results were as follows:

- further expansion and development of sales;

inflationary effects on merchandise prices (particularly due to developments in the Strait of Hormuz), including significant price increases across the automotive oils range;

- a year-on-year increase in the average EUR/PLN exchange rate over the period;
- continued cost discipline, together with ongoing process improvement and automation, which enabled the Group to maintain a stable ratio of operating expenses to revenue and at the same time while to invest in growth (for example, the Zgorzelec hub, commissioned at the turn of 2025 and 2026);
- lower WIBOR rates and keeping debt under borrowings and leases flat, which held finance costs at the prior-year level.

The Management Board decided to publish the approved preliminary estimates of the consolidated financial results due to their material variance from the analyst consensus estimates known to the Company.

The Company notes that the figures presented above are preliminary estimates, which means that they may differ from those that will be disclosed in the periodic report. Final financial and operating performance data for the third quarter of 2026 will be published in the consolidated quarterly report on 19 November 2026.