

Current Report No. 24/2026

Date: 13 October 2026, 5:07 pm

Subject: Information on the commencement of the bookbuilding process for the shares of Auto Partner S.A.

Legal basis: Article 17(1) MAR

Content of the report:

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER JURISDICTION WHERE SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

The Management Board of Auto Partner S.A., with its registered office in Bierań (the "Company"), informs that on 13 October 2026 the Company received a notification (the "Notification") from a shareholder of the Company, Turzyńska Fundacja Rodzinna (the "Shareholder"), in which the Shareholder announced that, after submitting the Notification, it will commence a bookbuilding process for the Company's shares offered for sale by the Shareholder (the "ABB"), the purpose of which will be the sale by the Shareholder of the Company's shares in a total number of approximately 4,000,000 (in words: four million), representing approx. 3.06% of the Company's share capital and carrying approx. 3.06% of the total number of votes in the Company (the "Shares for Sale").

The Shareholder assumes that the disposal of the Shares for Sale will be carried out by way of their sale to selected investors through a public offering of securities within the meaning of Article 2(d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Prospectus Regulation"), addressed to: (i) selected Polish investors meeting specified criteria, namely institutional (qualified) investors or investors acquiring securities for an aggregate consideration of at least EUR 100,000 per investor; and (ii) selected foreign institutional investors outside the United States of America, including in the United Kingdom and certain EEA Member States, in each case in compliance with Regulation S under the U.S. Securities Act of 1933, as amended, and with applicable laws and selling restrictions of the relevant jurisdictions, and conducted as part of a bookbuilding process. In connection with that public offering, the obligation to prepare, approve or publish a prospectus (on the basis of the exemption referred to in Article 1(4)(a) of the Prospectus Regulation), or an information memorandum or any other information document provided for in the Act of 29 July 2005 on Public Offering and the Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies, will not apply.

In accordance with the Notification, the ABB will commence immediately and may be completed at any time. The sale price of the Shares for Sale and the final total number of Shares for Sale will be determined after the close of the bookbuilding.

In connection with the ABB, the Shareholder has undertaken, subject to the exceptions specified in the placement agreement entered into between the Shareholder, UniCredit Bank GmbH, Milan Branch and Trigon Dom Maklerski S.A., to comply with a lock-up restriction in respect of the Company's shares held by it following the ABB, for a period of 540 days from the ABB settlement date.

The Shareholder informs that the terms of the ABB, in particular the timing of the ABB and the number of shares ultimately offered, may change at any time without giving any reason. The Shareholder may also cancel or terminate the ABB at any time without giving any reason.

In the ABB, UniCredit Bank GmbH, Milan Branch, in cooperation with Kepler Cheuvreux, will act as sole global coordinator and joint bookrunner, and Trigon Dom Maklerski S.A. will act as joint bookrunner.

This material is not an advertisement within the meaning of Article 22 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC.

Neither this material nor any part of it is intended for distribution, directly or indirectly, in the United States of America or in any other jurisdiction in which such distribution, publication or use would be subject to restrictions or would be unlawful.

The securities referred to in this material have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may be offered or sold in the United States of America only pursuant to an exemption from the registration requirement or in a transaction not subject to the registration requirement under the U.S. Securities Act.

This material (and the information contained in it) does not contain or constitute an offer to sell securities or an invitation to make an offer to purchase securities, or an inducement or recommendation to purchase securities, and under no circumstances constitutes a basis for making a decision to acquire the Company's securities.