

Fact sheet

1H 2026

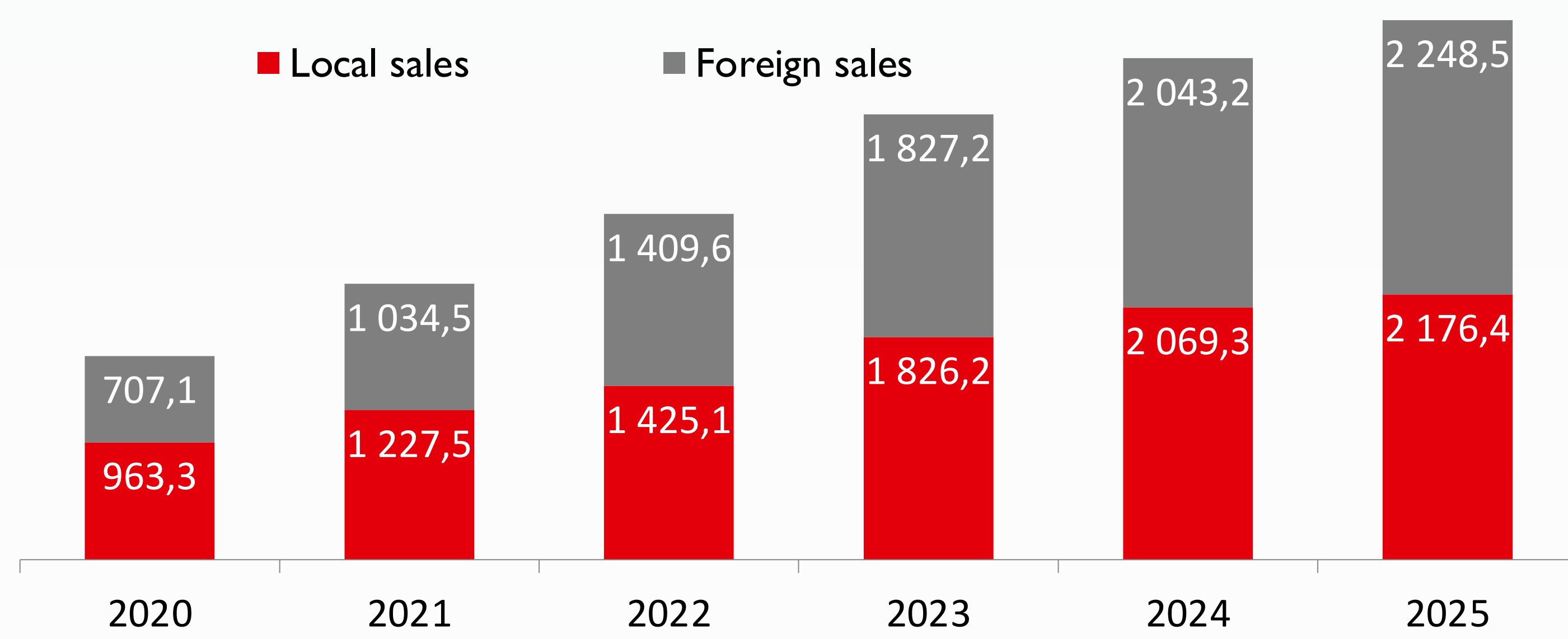
ACTIVITIES OF THE GROUP

The Auto Partner S.A. Group is one of the largest importers and distributors of car parts for light commercial vehicles, vans and motorcycles in Poland. The Auto Partner Group operates as a sales platform providing mainly electronic sales, and a logistics platform managing just-in-time deliveries of spare parts to geographically dispersed customers, mainly repair shops and automotive retailers.

The Auto Partner Group sells on the Polish market and for export, which in the end of June 2026 accounted for almost 53% of total revenue.

Recognising the growing importance of repair shops, the Auto Partner Group has developed a wide range of solutions supporting this market segment, including a strategic programme that aims at creating a chain of several hundred repair shops in Poland under the **MaXserwis** brand, which currently comprises over 560 independent repair shops.

SALES IN 2020-2025

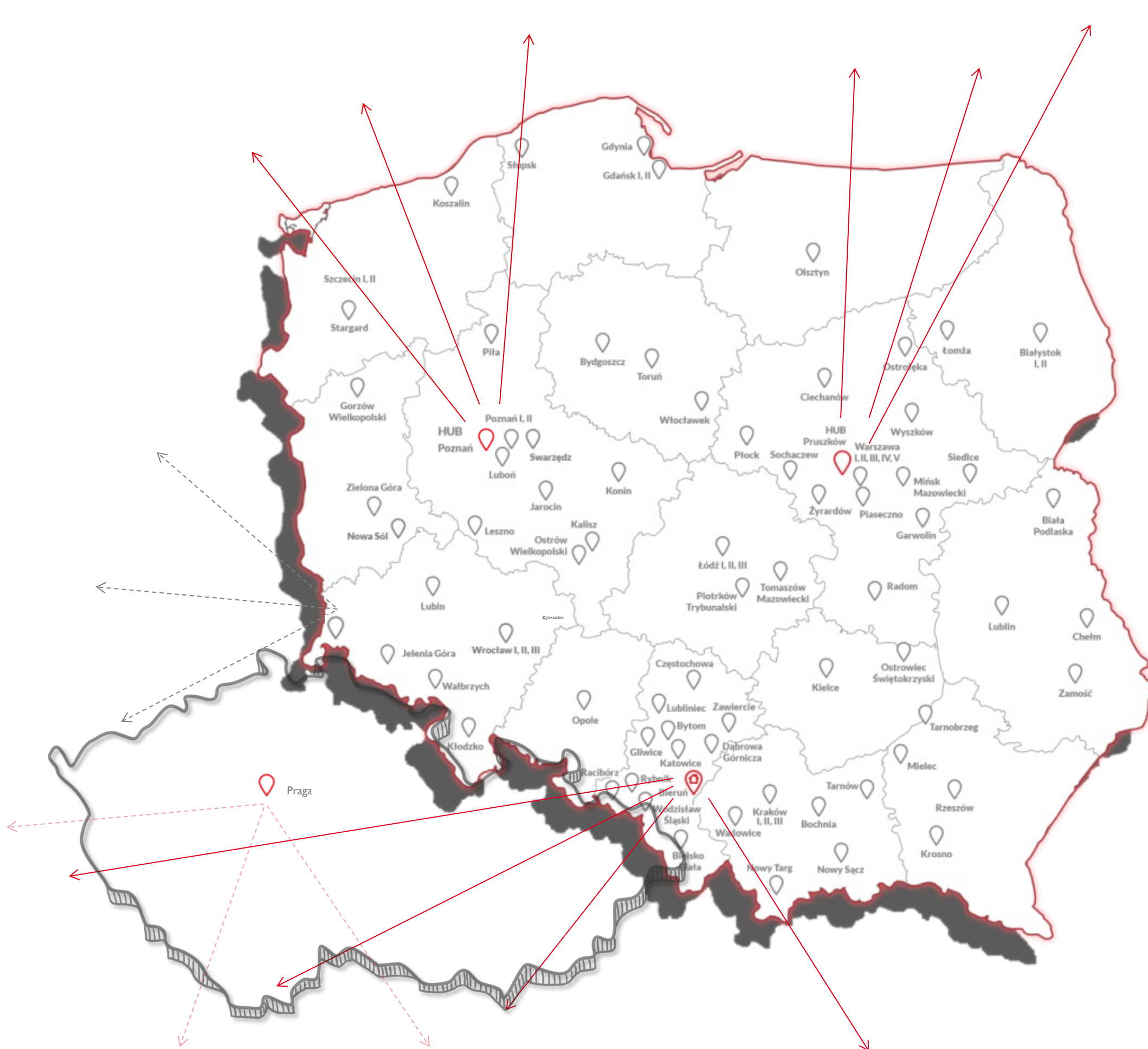


LOGISTICS FACILITIES

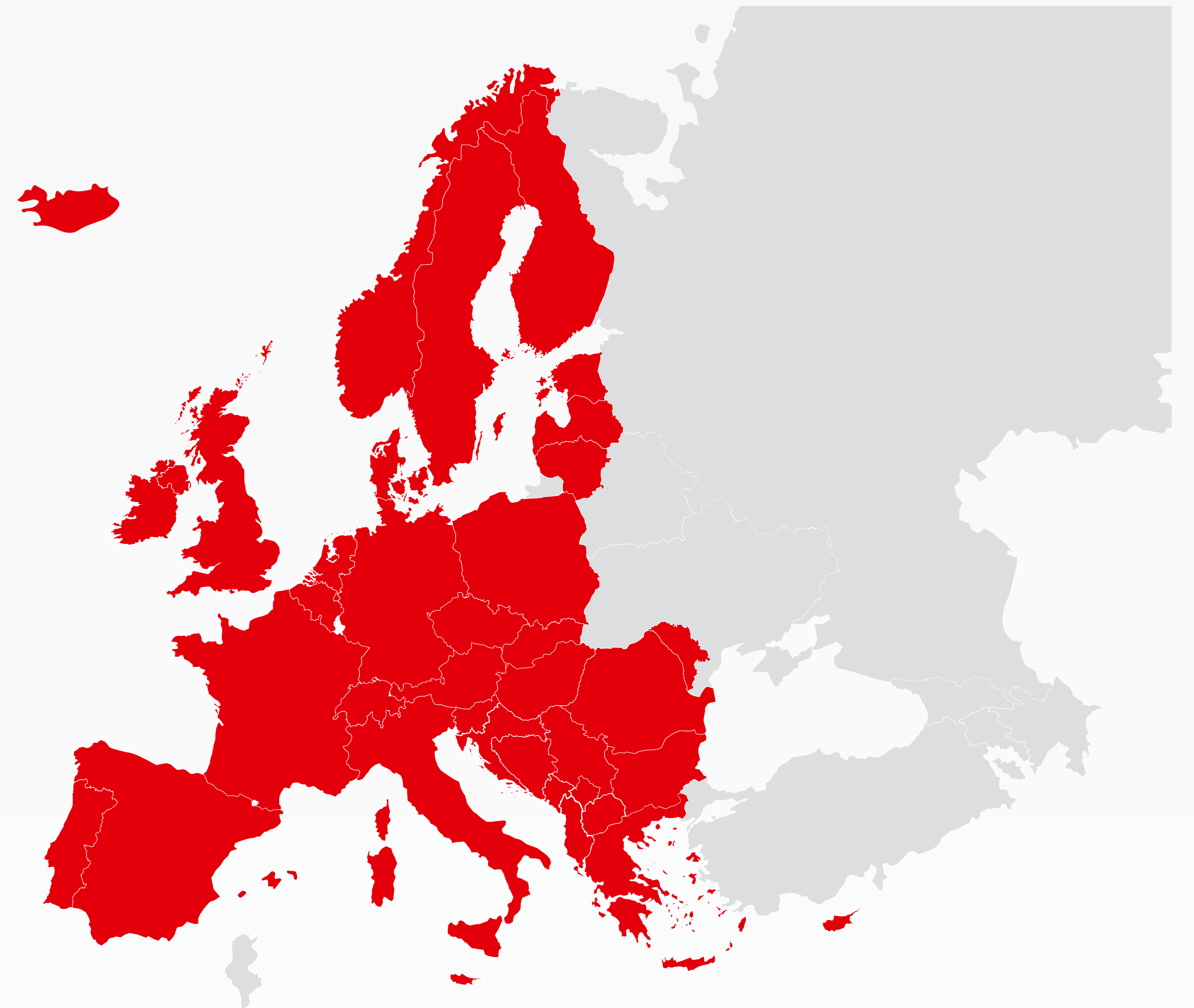
Auto Partner is supported by integrated IT tools managing the whole supply network and logistic infrastructure (total warehouse space of the Group about **200,000 m²**), consisting of:

- modern logistics and distribution centre in Bierań with an area of about **52,000 m²**, distribution centre in Zgorzelec with an area of **33,000 m²**
- logistics and distribution centre in Pruszków with an area of about **12,500 m²**, and hub in Poznań of about **13,500 m²**
- warehouse in Mysłowice – about **24,000 m²**
- warehouse in Germany for a space of about **5,000 m²**
- chain of **115** branch offices with additional warehouse space of about **57,000 m²**
- local warehouse in two branches in Prague (Czech Republic) – **1,200 m²**
- distribution network enabling deliveries directly to customers **2-8** times a day

THE GROUP'S SALES NETWORK



OVER 30 MARKETS OF THE GROUP'S OPERATIONS



STRATEGIC GOALS OF THE GROUP

➤ Further increase in the scale of operations

➤ Further product diversification

➤ Further increase in profitability

➤ Expansion of sales on foreign markets

PRODUCT PORTFOLIO

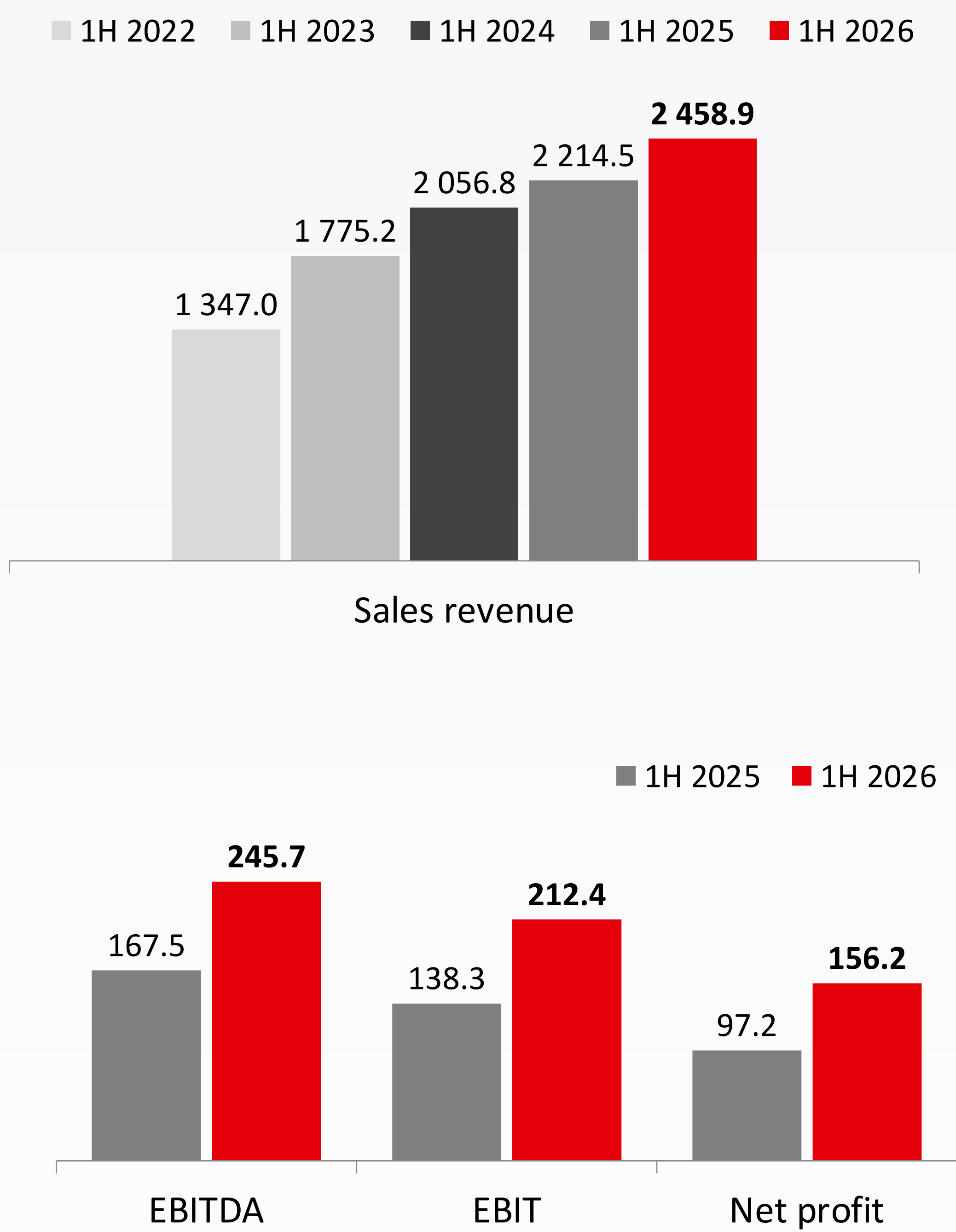
The Auto Partner Group cooperates with over 350 suppliers of aftermarket spare parts and global OEM distributors. The group's product portfolio consists of over 350,000 references, which translates into over 8.5 million spare parts in the central warehouse and 15.5 million in all branch offices across Poland. The group is the only distributor in Poland of NK, ALCO, Quaro RYMEC, ROOKS, Triscan, Unior, Stabilus and Bovez products, which it offers in all assortment groups. Auto Partner also has its own brand, including maXgear, offering products from 80 assortment groups. Auto Partner belongs to the international purchasing group GlobalOne, made up of leading international players on the aftermarket.



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SELECTED FINANCIAL DATA OF THE GROUP

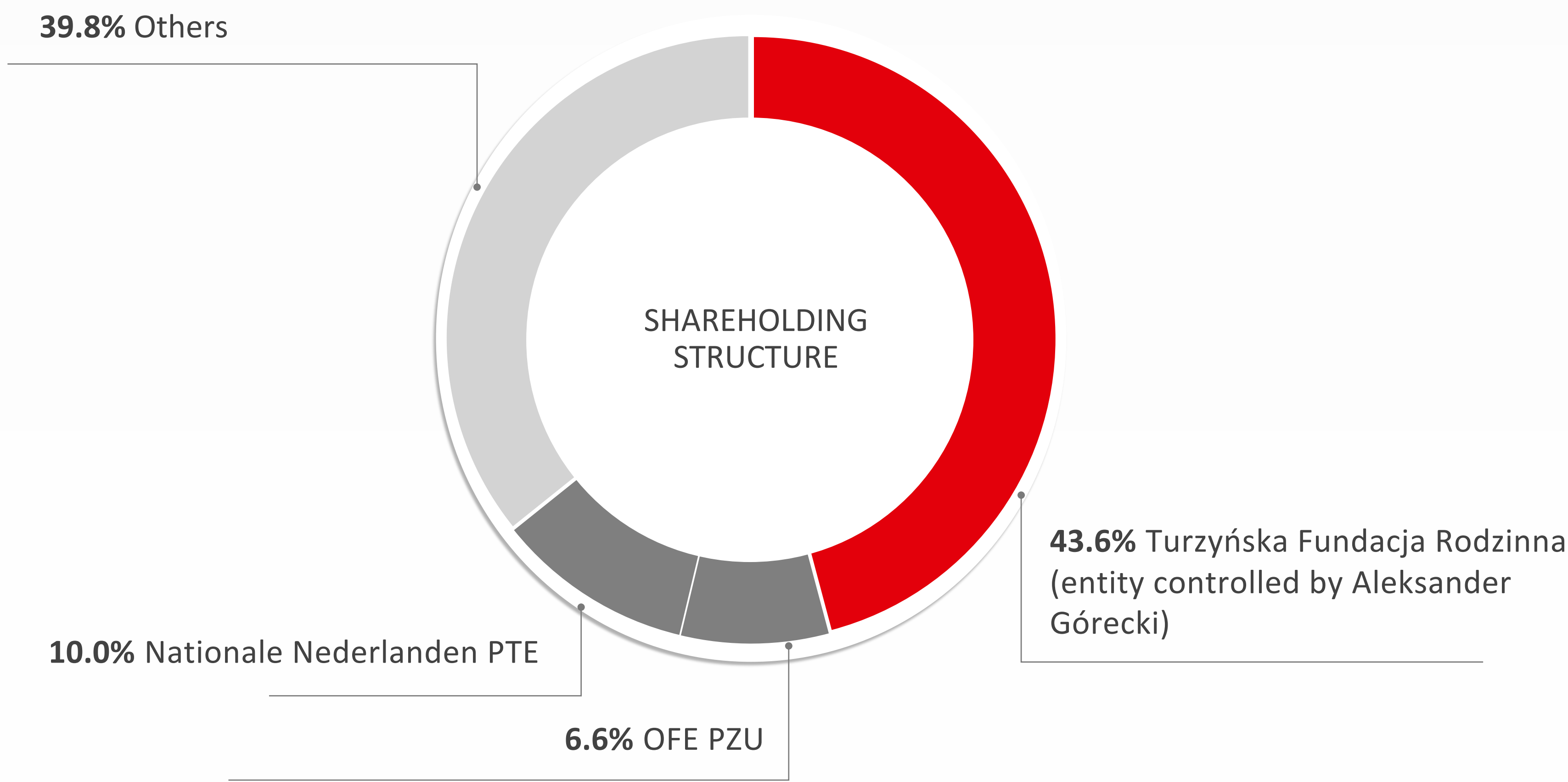


in million PLN	2025	2024	2023	2022	2021
Sales revenue	4,424,895	4,112,497	3,653,384	2,834,701	2,262,018
Change y/y	+8%	+13%	+29%	+25%	+35%
Gross profit on sales	1,175,098	1,127,221	989,879	847,012	657,614
Change y/y	+4%	+14%	+17%	+29%	+38%
Gross margin on sales (%)	26.6	27.4	27.1	29.9	29.1
EBITDA	337,206	343,556	346,228	314,218	265,187
Change y/y	-2%	-1%	+10%	+18%	+53%
EBITDA margin (%)	7.6	8.4	9.5	11.1	11.7
EBIT	280,346	289,272	302,724	281,369	239,010
Change y/y	-3%	-4%	+8%	+18%	+59%
EBIT margin (%)	6.3	7.0	8.3	9.9	10.6
Net profit	198,932	207,976	223,586	207,268	186,024
Change y/y	-4%	-7%	+8%	+68%	+68%
Net margin (%)	4.5	5.1	6.1	7.3	8.2
Assets	2,330,602	2,025,927	1,793,923	1,570,282	1,202,770
Equity	1,413,885	1,234,293	1,046,192	842,824	655,496
Number of shares*	130,620,000	130,620,000	130,620,000	130,620,000	130,620,000
Earnings per share	1.52	1.59	1.71	1.59	1.42
ROE**	15.0%	18.2%	23.7%	27.7%	32.7%

* The company has been listed on the Warsaw Stock Exchange since 6 June 2016.

** The group defines and calculates ROE as net profit for a given period divided by the average equity balance (calculated as the arithmetic mean of equity as at the end of the previous period and as at the end of the reporting period).

SHAREHOLDING STRUCTURE



Shareholder	Number of shares	Capital	Number of votes
Turzyńska Fundacja Rodzinna (entity controlled by Aleksander Górecki)	56,944,758	43.6%	43.6%
Nationale Nederlanden Powszechne Towarzystwo Emerytalne S.A.	13,060,536	10.0%	10.0%
Otwarty Fundusz Emerytalny „Złota Jesień” (OFE PZU)	8,617,124	6.6%	6.6%
Others	51,997,582	39.8%	39.8%
Total	130,620,000	100.0%	100.0%

Data as at 30 June 2026

The company has been listed on the Warsaw Stock Exchange since 6 June 2016.

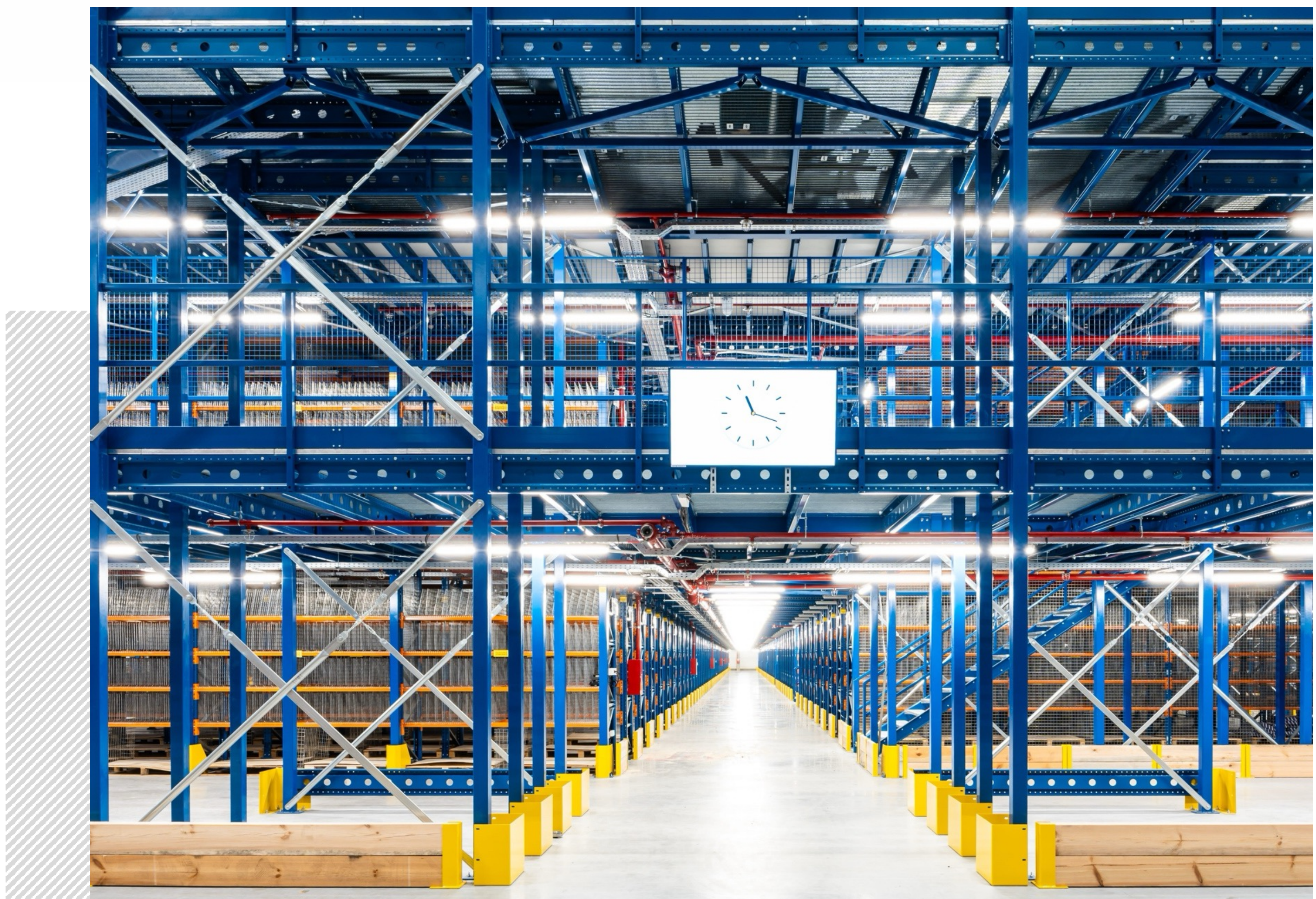
Number of shares: 130,620,000

Market cap: PLN 4,055.75 million (as at 17 September 2026)

Indexes: WIG-motoryzacja, mWIG40, mWIG40TR, WIG-POLAND, WIG, WIG140, GPWB-CENTR, CEEplus, WIGdiv

Ticker: APR

In million PLN	1H 2026	1H 2025
Sales revenue	2,458,890	2,214,506
Gross profit on sales	702,170	578,822
Gross margin on sales (%)	26.1	26.1
EBITDA	245,682	167,514
EBITDA margin (%)	10.0	7.6
EBIT	212,352	138,304
EBIT margin (%)	8.6	6.2
Net profit	156,231	97,172
Net margin (%)	6.4	4.4
Assets	2,394,406	2,330,602 (December 31, 2025)
Equity	1,550,780	1,413,885 (December 31, 2025)
Number of shares	130,620,000	130,620,000



Disclaimer

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