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Inside information – preliminary estimates of consolidated results for H1 2026
Legal basis: Article 17(1) of the Market Abuse Regulation – Inside information

The Management Board of AUTO PARTNER S.A. (the "Company") announces that today it has approved for publication the preliminary estimates of consolidated results of the Auto Partner Group for the first half of 2026:

1. Net revenue: PLN 2,458.9 million (+11.0% vs H1 2025)
2. Gross margin: PLN 703.0 million (+21.5% vs H1 2025)
3. Operating profit: PLN 213.2 million (+54.1% vs H1 2025)
4. Net profit: PLN 156.9 million (+61.5% vs H1 2025)
5. Depreciation and amortisation: PLN 33.3 million (+14.1% vs H1 2025)
6. Inventory: PLN 1,288.8 million vs PLN 1,105.4 million as at 30 June 2025
7. Cash: PLN 66.0 million vs PLN 75.0 million as at 30 June 2025
8. Debt under borrowings and leases: PLN 464.4 million vs PLN 460.4 million as at 30 June 2025

The results were driven primarily by the following factors:

- continued expansion and sales growth;
- inflationary effects on merchandise prices (particularly due to developments in the Strait of Hormuz), including significant price increases across the automotive oils range;
- an increase in the average EUR/PLN exchange rate over the period;
- continued cost discipline, which enabled the Group to maintain a stable ratio of operating expenses to revenue;
- lower WIBOR rates and a relatively modest increase in debt, resulting in lower finance costs.

The Management Board decided to publish the approved preliminary estimates of financial results due to their material variance from the analyst consensus estimates known to the Company.

The above figures are preliminary estimates and may change before the process of preparing the consolidated half-year report is completed. The final financial and operating results for the first half of 2026 will be published in the consolidated half-year report on 17 September 2026.