

Current Report No. 9/2026

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Subject: Inside information – preliminary estimates of consolidated results for Q1 2026

Legal basis: Article 17(1) of the Market Abuse Regulation – Inside information

The Management Board of AUTO PARTNER S.A. (the “Company”) announces preliminary estimates of selected consolidated results of the Auto Partner Group for the first quarter of 2026:

1. Net revenue: PLN 1,170.0 million [+9.0% vs Q1 2025],
2. Gross margin: PLN 324.9 million [+19.2% vs Q1 2025],
3. Operating profit: PLN 88.1 million [+56.0% vs Q1 2025],
4. Net profit: PLN 62.1 million [+58.3% vs Q1 2025],
5. Depreciation and amortisation: PLN 16.5 million [+13.2% vs Q1 2025],
6. Inventory: PLN 1,256.6 million vs PLN 1,174.0 million as at 31 March 2025,
7. Cash: PLN 51.6 million vs PLN 59.5 million as at 31 March 2025,
8. Debt under borrowings and leases: PLN 501.6 million vs PLN 519.4 million as at 31 March 2025.

The main drivers of the above results were as follows:

- continued expansion and sales growth;
- a pricing policy aimed at improving the gross profit margin, supported by such tailwinds as a modest rise in the EUR/PLN exchange rate in the first quarter of 2026 (which also strongly affects the amount of the Group's sales when translated into the reporting currency, i.e. the PLN) and the end of deflationary trends in merchandise prices;
- the opening of the logistics and warehousing hub in Zgorzelec, which accounted for part of the increase in operating expenses (while delivering improved warehousing efficiency and the capacity to support further growth in the Group's revenue), alongside rigorous overall cost discipline.

The release of these financial estimates has been prompted by the deviation of the Group's estimated earnings from the analyst consensus as known to the Company.

The Company notes that the figures presented above are preliminary estimates, which means that they may differ from those that will be disclosed in the periodic report. Final financial and operating performance data for the first quarter of 2026 will be published in the consolidated quarterly report on 21 May 2026.