

**Current Report No. 4/2025**

**Date: 17 February 2025, 9:15am**

**Subject: Inside information – preliminary estimates of consolidated results of Auto Partner Group for 2024**

**Legal basis: Article 17(1) of the Market Abuse Regulation – Inside information**

The Management Board of AUTO PARTNER S.A. (the “Company”) announces preliminary estimates of selected consolidated results of the Auto Partner Group for 2024:

1. Net revenue: PLN 4,113.6 million [+12.6% vs 2023],
2. Gross margin: PLN 1,123.9 million [+13.5% vs 2023],
3. Operating profit: PLN 285.4 million [-5.7% vs 2023],
4. Net profit: PLN 204.6 million [-8.5% vs 2023],
5. Inventory: PLN 1,122.7 million vs PLN 1,006.4 million as at 31 December 2023,
6. Cash: PLN 38.6 million vs PLN 37.4 million as at 31 December 2023,
7. Debt under borrowings and leases: PLN 526.6 million vs PLN 490.0 million as at 31 December 2023.

The main drivers of the above results were as follows:

- further expansion and development of sales;
- efforts to maintain gross margin levels despite the pressure on gross margin, including due to the sale in the early months of the year of goods purchased in the second half of 2023, which was a period of relatively weak PLN exchange rates, with the current relatively low EUR/PLN exchange rate (also continuing to affect the value of a significant portion of the Group’s sales, translated into PLN as the reporting currency) and USD/PLN exchange rate, compounded by the pressure from price reductions by certain suppliers in 2024;
- higher remuneration paid to the Company’s employees and service providers as a consequence of inflation and a material increase in the minimum wage, partly offset by otherwise strong overall cost discipline;
- recognition of an approximately PLN 2 million loss in the third quarter of 2024 due to the flooding of the Kłodzko branch during the flood in south-western Poland in September 2024, and subsequent recognition in the fourth quarter of 2024 of compensation received from the insurer, which was sufficient to cover the entire finally calculated amount of the flooding damage.

The release of these financial estimates has been prompted by the deviation of the Group's estimated earnings for 2024 from the analyst consensus as known to the Company.

The Company notes that the figures presented above are preliminary estimates. The final audited financial and operating results of the Auto Partner Group for 2024 will be published in the consolidated annual report for 2024 on 15 April 2025.